

# Campaign Finance Tracking Form for Local Election Officials

Call OCPF with campaign finance questions at 617-979-8300

Candidate or Committee	<u>Karen Foster</u>	Year	<u>2019</u>
Report:	<input type="checkbox"/> Pre-Preliminary	<input checked="" type="checkbox"/> Pre-Election	<input type="checkbox"/> 30-Day <input type="checkbox"/> Year-End

### Organization / Providing Materials / Notification \*

- Organizational form provided to candidate or committee (M101, M101BQ, M101PC)
- Campaign finance report form provided to candidate or committee (M102)
- Summary of the campaign finance law provided (OCPF guide booklet)
- Filing notice (includes reporting dates, due dates and language concerning late fines)  
 Pre-Preliminary  Pre-Election  30-Day  Year-end

\*All forms, guides and notices can be delivered by e-mail

### Inspecting Reports

The campaign finance law requires local election officials to "inspect" M102 and M102-0 campaign finance reports within 30 days of a due date.

- Correct dates for the relevant reporting period
- Signatures
- Positive ending balance
- If the **M102-0** form is filed, the candidate does not have a committees and has not received any contributions, made any expenditures or incurred any obligations during the reporting period, and does not have a campaign fund in existence.

Contributions (Monetary receipts and in-kind contributions)

- Names and Addresses** for contributions of more than \$50
- Occupation and Employer** for contributions of \$200 or more
- No contributions from corporations, business partnerships, LLCs or LLPs
- No contributions from individuals for more than \$1,000 (see OCPF's limits chart for other limits)

Expenditures

- Vendor Names and Addresses for expenditures of more than \$50
- Purpose information is disclosed
- N/A Reimbursements form (R-1s) filed for reimbursements

Date of Inspection 10/24/2019

James L. Dorey

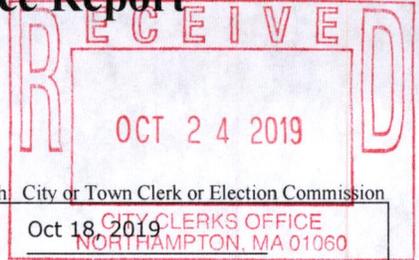


Commonwealth of Massachusetts

# Form CPF M 102: Campaign Finance Report

## Municipal Form

Office of Campaign and Political Finance



File with City or Town Clerk or Election Commission

Fill in Reporting Period dates: Beginning Date: 3/15/2019 Ending Date: Oct 18, 2019

### Type of Report: (Check one)

8th day preceding preliminary  8th day preceding election  30 day after election  year-end report  dissolution

Karen Foster  
Candidate Full Name (if applicable)

City Councillor Ward 2  
Office Sought and District

155 Grove St., Northampton, MA 01060  
Residential Address

E-mail: karenfosterward2@gmail.com

Phone # (optional): (413) 341-0503

Committee to Elect Karen Foster  
Committee Name

Susan M. Tracy  
Name of Committee Treasurer

155 Grove St., Northampton, MA 01060  
Committee Mailing Address

E-mail: karenfosterward2@gmail.com

Phone # (optional): (413) 341-0503

### SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report	0
Line 2: Total receipts this period (page 3, line 11)	\$1,225
Line 3: Subtotal (line 1 plus line 2)	\$1,225
Line 4: Total expenditures this period (page 5, line 14)	\$790.49
Line 5: Ending Balance (line 3 minus line 4)	\$434.51
Line 6: Total in-kind contributions this period (page 6)	\$500
Line 7: Total (all) outstanding liabilities (page 7)	\$79.92
Line 8: Name of bank(s) used:	Florence Savings Bank

### Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Treasurer's signature)

Date: 10/22/19

### FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

#### Candidate with Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

#### Candidate without Committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury: [Signature] (Candidate's signature)

Date: 10/22/19

## SCHEDULE A: RECEIPTS

*M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.*

**(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Sep 9, 2019	Dennis Bidwell 19 Forbes Ave Northampton, MA 01060	100	
Mar 19, 2019	Julie Flowers 8 Munroe St Beverly, MA 01915	25	
Mar 19, 2019	Karen Foster 155 Grove St. Northampton, MA 01060	10	
Mar 19, 2019	Rebecca Gilding, 12 Hickory Hill Road Wakefield, MA 01880	50	
Apr 15, 2019	Kate Kruckemeyer 63 Fairfield Ave. Holyoke, MA 01040	200	Folklorist/Self-employed
Mar 19, 2019	Molly Lunn-Owen, 313 Walnut St, 2 Manchester, NH 03104	40	
Aug 8, 2019	Massachusetts Women's Political Caucus 89 South St. #603 Boston, MA 02111	100	
Jun 7, 2019	Atilio Menegoni 6 Sheffield Road Nashua NH 03062	100	
5/1/2019	Erin Murphy 138 Msgr. Lydon Way, 2 Boston, MA. 02124	50	
Mar 19, 2019	Jamie Patterson, 8 Southard Ct Moraga, CA 94556	100	
Mar 19, 2019	Daniel Shortridge, 218 Shadybrook Drive Dover, DE 19901	150	
Apr 15, 2019	Susan Voss 89 Ridgewood Terr. Northampton, MA 01060	250	Professor, Smith College
Line 9: Total Receipts over \$50 (or listed above)		1,225	
Line 10: Total Receipts \$50 and under* (not listed above)			
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>		1,225	← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

**SCHEDULE A: RECEIPTS (continued)**

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Sep 21, 2019	Myla Kabat-Zinn, 32 Ward Ave., Northampton, MA. 01060	50	
Line 9: Total Receipts over \$50 (or listed above)			
Line 10: Total Receipts \$50 and under* (not listed above)			
<b>Line 11: TOTAL RECEIPTS IN THE PERIOD</b>			← Enter on page 1, line 2

\* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

## SCHEDULE B: EXPENDITURES

*M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.*

**(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.)**

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
May 24, 2019	Collective Copies	93 Main St. #1 Florence, MA 01062	printing	30.87
Jul 25, 2019	Collective Copies	93 Main St. #1 Florence, MA 01062	printing	28.37
Sep 3, 2019	Collective Copies	93 Main St. #1 Florence, MA 01062	printing	49.41
Sep 27, 2019	Collective Copies	93 Main St. #1 Florence, MA 01062	printing	26.65
Sep 26, 2019	Karen Foster	155 Grove St. Northampton, MA 01060	reimbursement for lawn signs from Collective Copies and buttons from Sticker Mule	529.12
Oct 17, 2019	Karen Foster	155 Grove St. Northampton, MA 01060	reimbursement for printing from Collective Copies	99.78
Line 12: Total Expenditures over \$50 (or listed above)				764.2
Line 13: Total Expenditures \$50 and under* (not listed above)				26.29
Enter on page 1, line 4 → <b>Line 14: TOTAL EXPENDITURES IN THE PERIOD</b>				<b>790.49</b>

\* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.





## SCHEDULE D: LIABILITIES

*M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.*

Date Incurred	To Whom Due	Address	Purpose	Amount
Mar 2, 2019	Karen Foster	155 Grove St. Northampton, MA 01060	reimbursement for website hosting	9.99
Apr 2, 2019	Karen Foster	155 Grove St. Northampton, MA 01060	reimbursement for website hosting	9.99
May 2, 2019	Karen Foster	155 Grove St. Northampton, MA 01060	reimbursement for website hosting	9.99
June 2, 2019	Karen Foster	155 Grove St. Northampton, MA 01060	reimbursement for website hosting	9.99
July 2, 2019	Karen Foster	155 Grove St. Northampton, MA 01060	reimbursement for website hosting	9.99
August 2, 2019	Karen Foster	155 Grove St. Northampton, MA 01060	reimbursement for website hosting	9.99
September 2, 2019	Karen Foster	155 Grove St. Northampton, MA 01060	reimbursement for website hosting	9.99
October 2, 2019	Karen Foster	155 Grove St. Northampton, MA 01060	reimbursement for website hosting	9.99
Enter on page 1, line 7 →			<b>Line 18: TOTAL OUTSTANDING LIABILITIES (ALL)</b>	79.92